



# Effective delegation: Let go to lift up

**Leadership Week 2025**

**Kate James**, Institute of Community Directors Australia

Tuesday 15 July 2025



# Acknowledgement of Country

Emily Kam Kngwarray, *Ntang Dreaming*

1989, Utopia, Central Desert, Northern Territory  
Synthetic polymer, paint on canvas  
National Gallery of Australia, Kamberri/Canberra, purchased 1989  
© Emily Kam Kngwarray/Copyright Agency  
<https://nga.gov.au/exhibitions/emily-kam-kngwarray-paintings-from-utopia/>





# Kate James

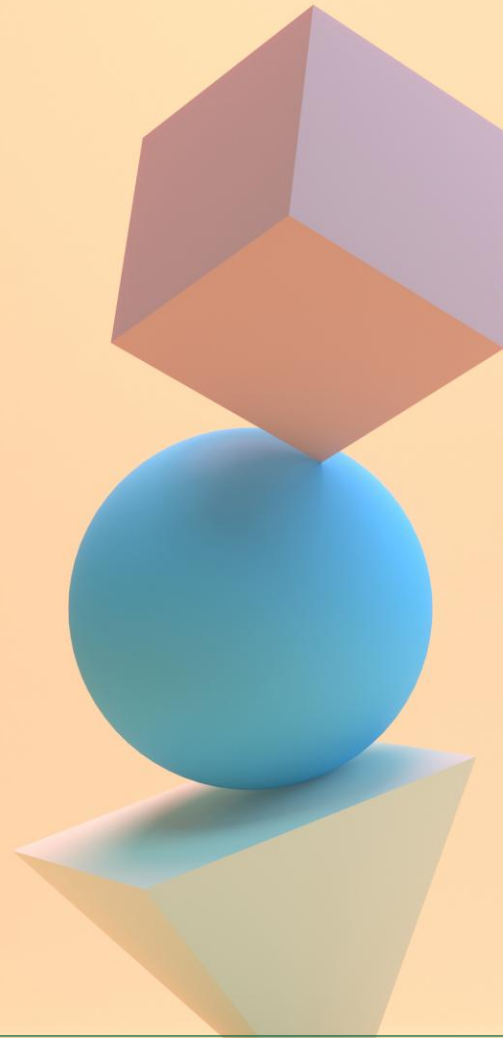
- Bachelor of Arts, Master of Laws (Juris Doctor), Dip Gov
- Trained mediator and private investigator
- Experience working with community organisations as a solicitor, consultant and PI



## What we'll cover today:

- Why delegate?
- Why not delegate?
- Developing the right mindset
- The mechanics of delegation - what, who and how
- Building a delegation-friendly culture

How do you feel  
about delegation?



delegate  
/'dɛlɪgeɪt/

verb

entrust (a task or responsibility) to another person;



## Effective delegation will:

- Build your leadership skills
- Support team-wide professional development
- Manage workload and priorities
- Encourage ownership and engagement
- Help you focus on big picture goals
- Encourage problem-solving and autonomy
- Maximise productivity, efficiency and scalability
- Build trust, confidence and experience
- Drive long-term success
- Support a positive culture

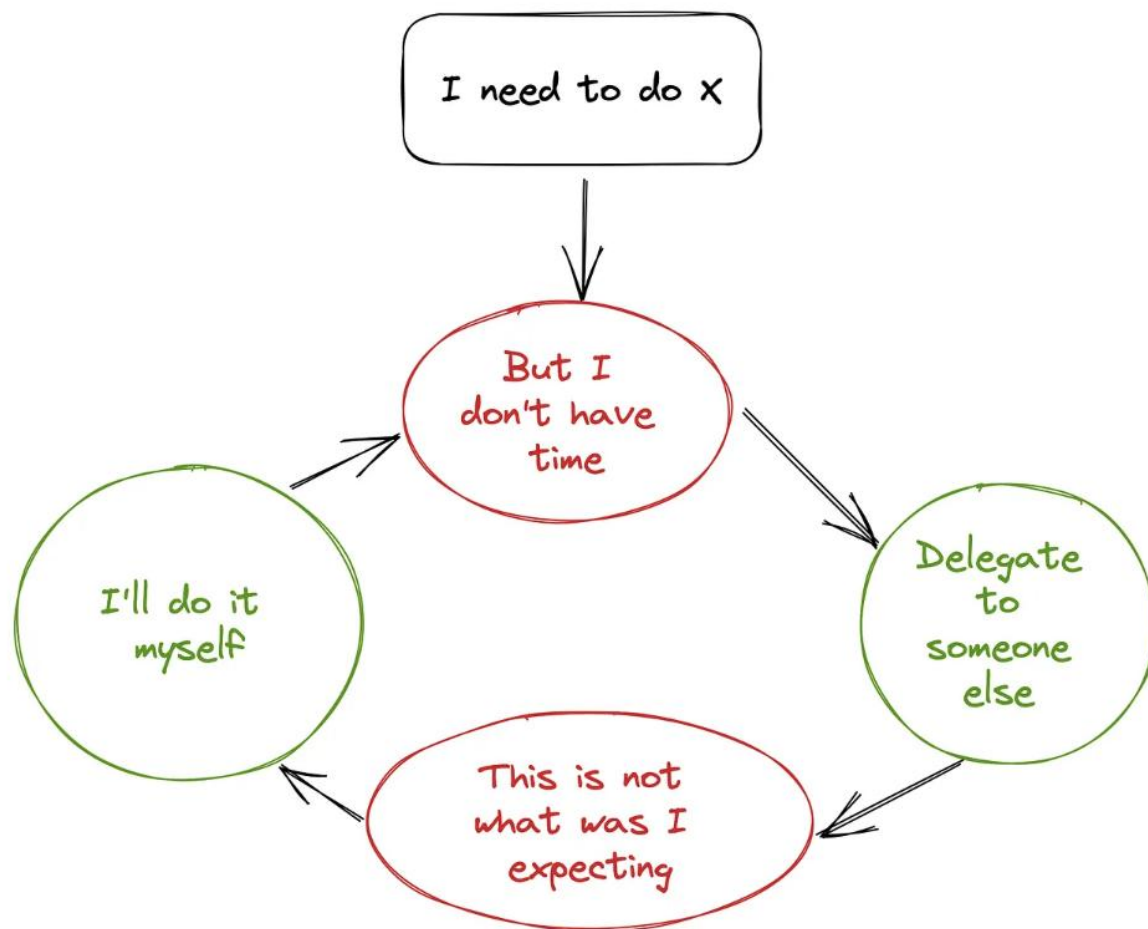


# Why *not* delegate?

- It would be quicker and easier to do it myself
- I really enjoy doing this task myself
- I feel bad about adding to someone else's to do list
- The task requires specific knowledge and skills
- The outcome needs to meet a certain standard
- The task is urgent and/or important
- The task involves sensitive information
- The task is best kept at the leadership level
- I don't have any suitable team members
- The task is part of my core responsibilities

Are these valid  
reasons not to  
delegate?





The Delegation Loop:

<https://marciok.substack.com/p/the-delegation-loop>

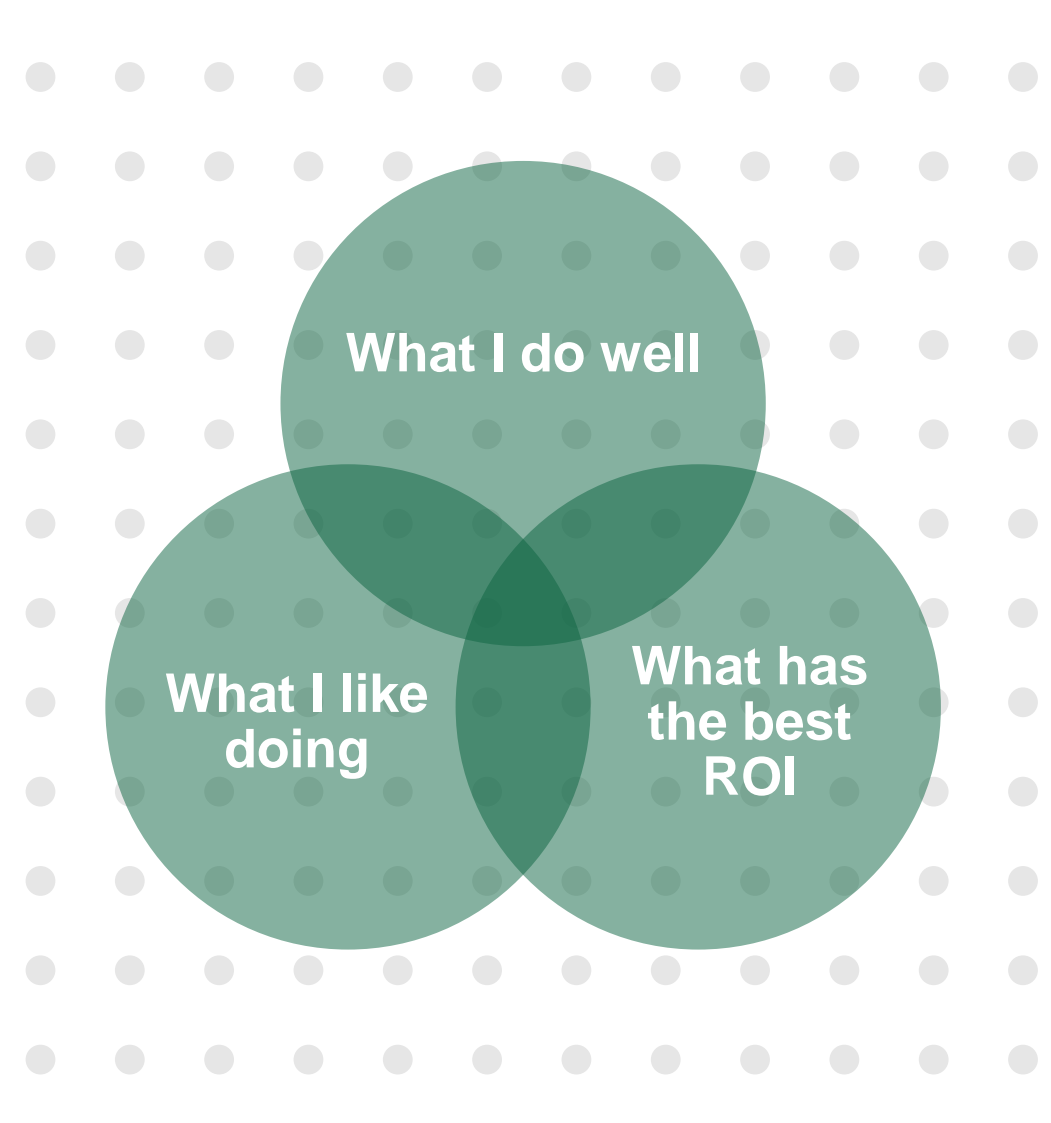
## Delegation involves:

- Skill-building
- Strategic thinking
- Time management
- Patience
- Empathy
- Iterating
- Investing in your team
- Self-awareness
- Adaptability
- Accountability

# What should I delegate?

- Recurring tasks
- Tasks aligned with team members' interests
- Tasks connected to team goals
- Tasks that others have the skills and time to do
- Fully specified tasks with clear expectations
- Tasks with lower stakes

**Consider priority, importance, complexity and potential impacts of delegation**



# The prioritisation matrix

Important

Not important

Urgent

Not urgent

**Do:**

Tasks with  
deadlines and  
consequences

**Schedule:**

Tasks with unclear  
deadlines that  
contribute to long-  
term success

**Delegate:**

Tasks that must  
be done but don't  
require your  
specific skillset

**Delete:**

Distractions and  
unnecessary  
tasks





# The monkey on your back

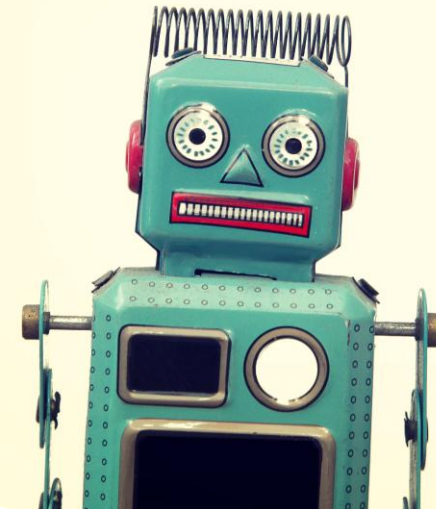
- Where did it come from?
- Who should be holding it?
- How can you pass it back?
- How do you check in on the monkey while keeping it at the right distance?

# Who should I delegate to?

## Consider:

- Skills
- Capability
- Strengths
- Role and workstream
- Development goals
- Capacity
- Priorities
- Interests

**What about AI?**





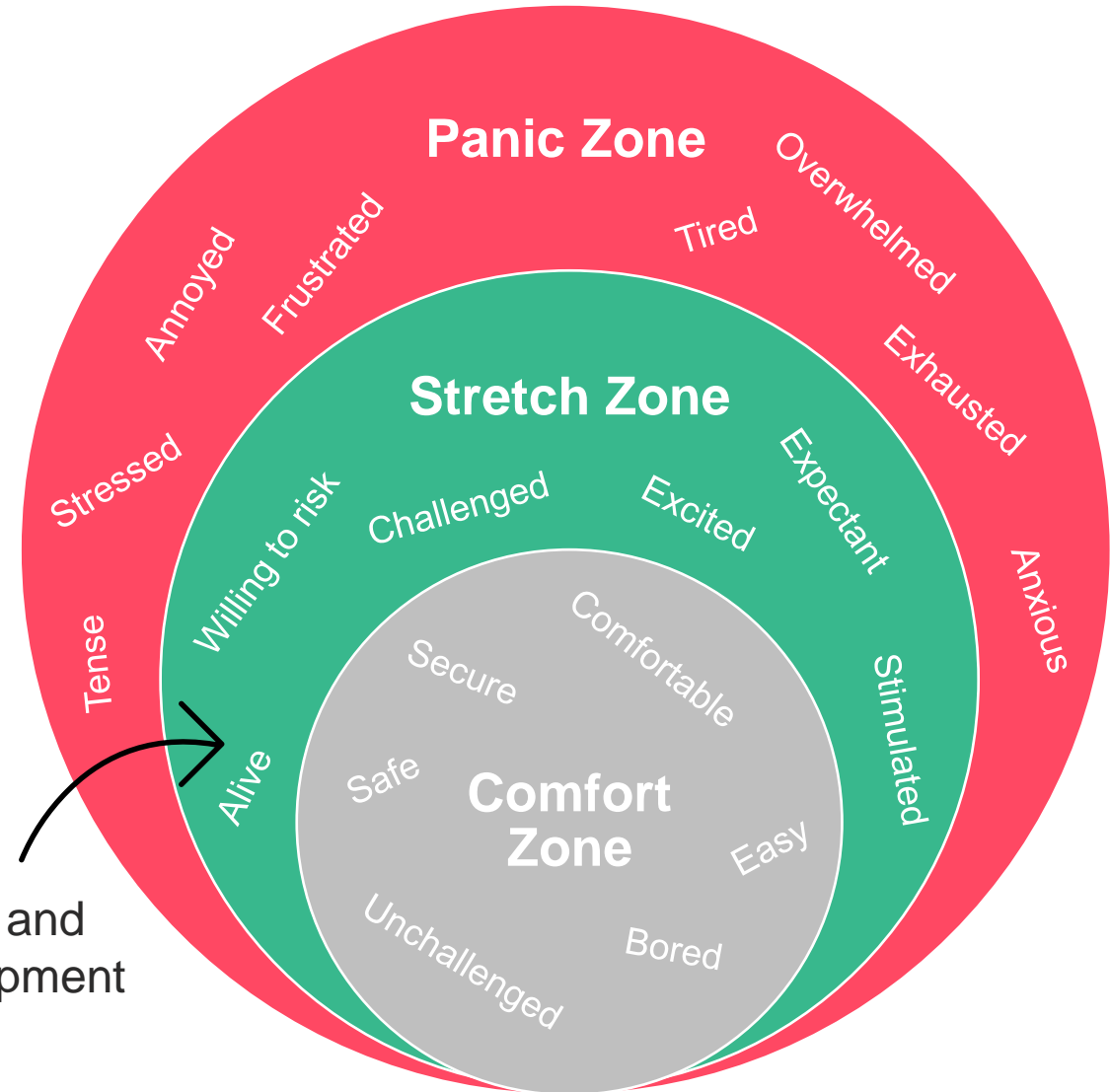
# How do I delegate?

- Provide clear, concise instructions
- Explain what needs to be done and why
- Describe the process – but don't overexplain
- Set a clear timeline including regular check-ins
- Ensure your team member has the right training, resources and authority
- Put the task in context – relate it to organisational and personal goals
- Set clear expectations and measurable outcomes
- Demonstrate what 'good' looks like
- Make space for questions



# The learning zone

Ideal for personal and professional development



# The GROW model

**Goal:** What do we want to achieve? Where do we want to end up?

**Reality:** What is the current situation? What resources do we have/need?

**Obstacles / Options:** How can we achieve our goal? How can we deal with any barriers?

**Will / Way Forward:** What actions will we take, who will do them, and when?





## Once you've delegated...

- Step back and let the team member take ownership
- Maintain oversight and accountability
- Check in periodically
- Maintain the review/feedback cycle
- Use shared tools to increase visibility and access
- Trust but verify
- Recognise progress and celebrate small wins
- Focus on results



*"My team member took about twice as long as I would have to complete this task. I had to follow up several times."*

*"They finished the task, but it wasn't at the standard I was hoping for."*

*"Delegating this task created a lot more work for me, including constantly dealing with questions."*

- Did they meet the agreed timeframe?
- Did you give them space to work things out?

- Was the team member aware of your expectations?
- Did you provide instructions, examples and resources?

- Were your initial instructions clear?
- Did you set up (and maintain) an agreed communication channel?

- How long have you been doing this task?
- How quick were you when you first started?

- Did the task achieve your desired outcome - were the results acceptable, if imperfect?
- Does the task need to be completed the way you do it?

- Why do you think the team member asked so many questions?
- How much guidance did you need when you were new to this task?



# What are your motivations?

1. Reflect on personal values
2. Examine your drivers
3. Assess reward response
4. Evaluate satisfaction and fulfilment
5. Consider long-term goals

*As a leader, what are your intrinsic and extrinsic motivations?*

# The SCARF model

Driver	Threat response activated by:	Reward response activated by:
<b>Status</b>	<ul style="list-style-type: none"> <li>Negative feedback</li> <li>Public criticism</li> <li>Lack of recognition</li> <li>Feeling excluded</li> <li>Unsolicited advice</li> </ul>	<ul style="list-style-type: none"> <li>Positive feedback</li> <li>Public recognition</li> <li>Promotions</li> <li>Invitations / opportunities</li> <li>Providing input</li> </ul>
<b>Certainty</b>	<ul style="list-style-type: none"> <li>The unknown</li> <li>Unclear expectations</li> <li>Lack of information</li> </ul>	<ul style="list-style-type: none"> <li>Being informed and updated</li> <li>Clear expectations</li> <li>Timeframes and benchmarks</li> </ul>
<b>Autonomy</b>	<ul style="list-style-type: none"> <li>Pressure to conform</li> <li>Micromanagement</li> <li>Being instructed</li> </ul>	<ul style="list-style-type: none"> <li>Having choice and influence</li> <li>Flexibility and space</li> <li>Two-way communication</li> </ul>
<b>Relatedness</b>	<ul style="list-style-type: none"> <li>Feeling excluded</li> <li>Miscommunications</li> <li>Conflict</li> <li>Competitiveness</li> </ul>	<ul style="list-style-type: none"> <li>Inclusion and involvement</li> <li>Constructive communication</li> <li>Collaboration</li> <li>Building rapport</li> </ul>
<b>Fairness</b>	<ul style="list-style-type: none"> <li>Perceived discrimination or bias</li> <li>Arbitrary decisions</li> <li>Evasiveness</li> </ul>	<ul style="list-style-type: none"> <li>Clear processes and reasoning</li> <li>Channels for review and redress</li> <li>Transparency</li> </ul>

Adapted from: <https://www.mindtools.com/akswgc0/david-rocks-scarf-model>



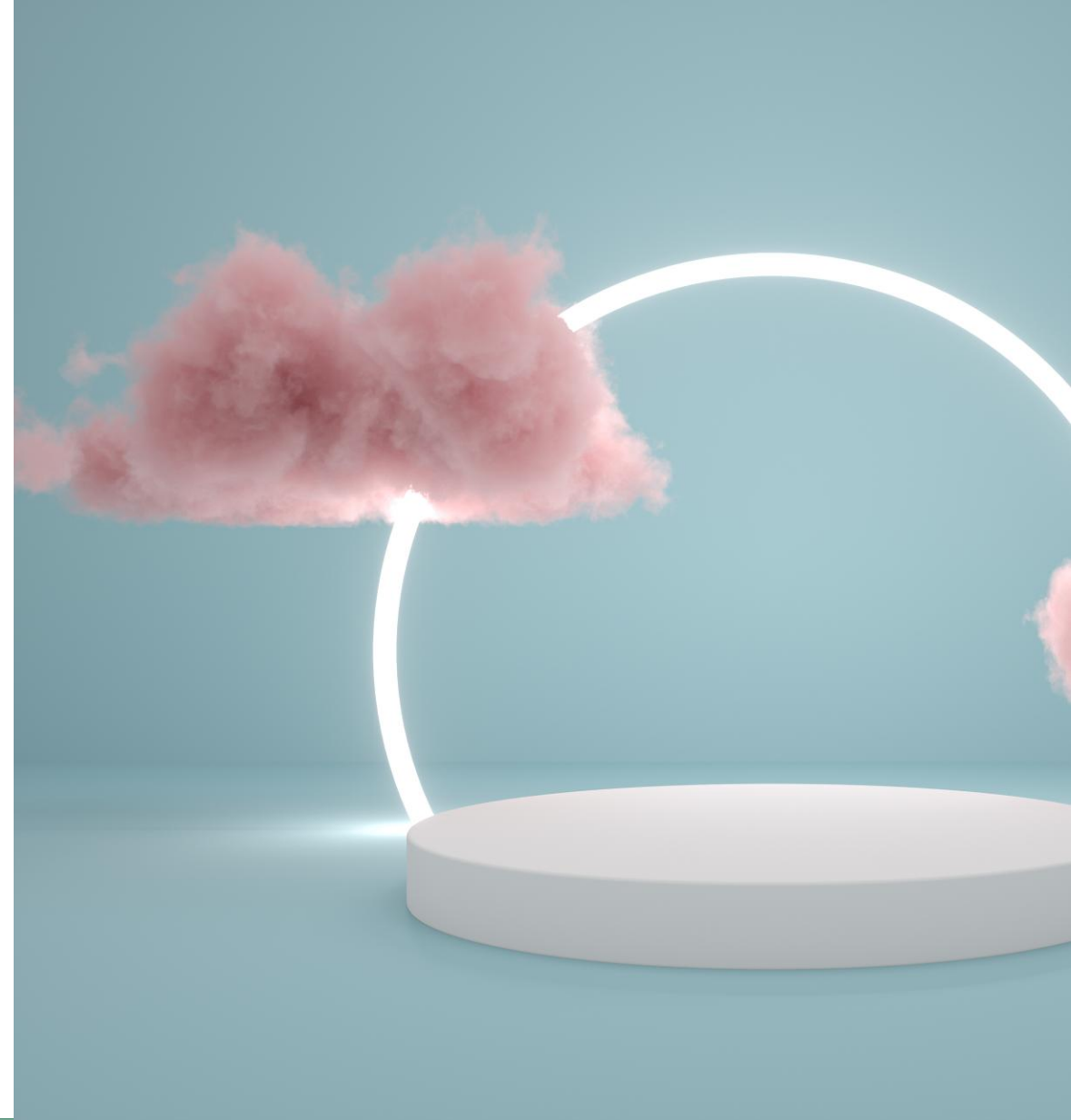
# The Lippit-Knoster model

Vision	Skills	Incentives	Resources	Action Plan	=	Success
Vision	Skills	Incentives	Resources	Missing	=	False Starts
Vision	Skills	Incentives	Missing	Action Plan	=	Frustration
Vision	Skills	Missing	Resources	Action Plan	=	Resistance
Vision	Missing	Incentives	Resources	Action Plan	=	Anxiety
Missing	Skills	Incentives	Resources	Action Plan	=	Confusion

[What is the Knoster Chart for Managing Complex Change? - Whittaker](#)

# Leading for empowerment

- Active listening
- Open communication
- Autonomy
- Professional development
- Recognition
- Leading by example

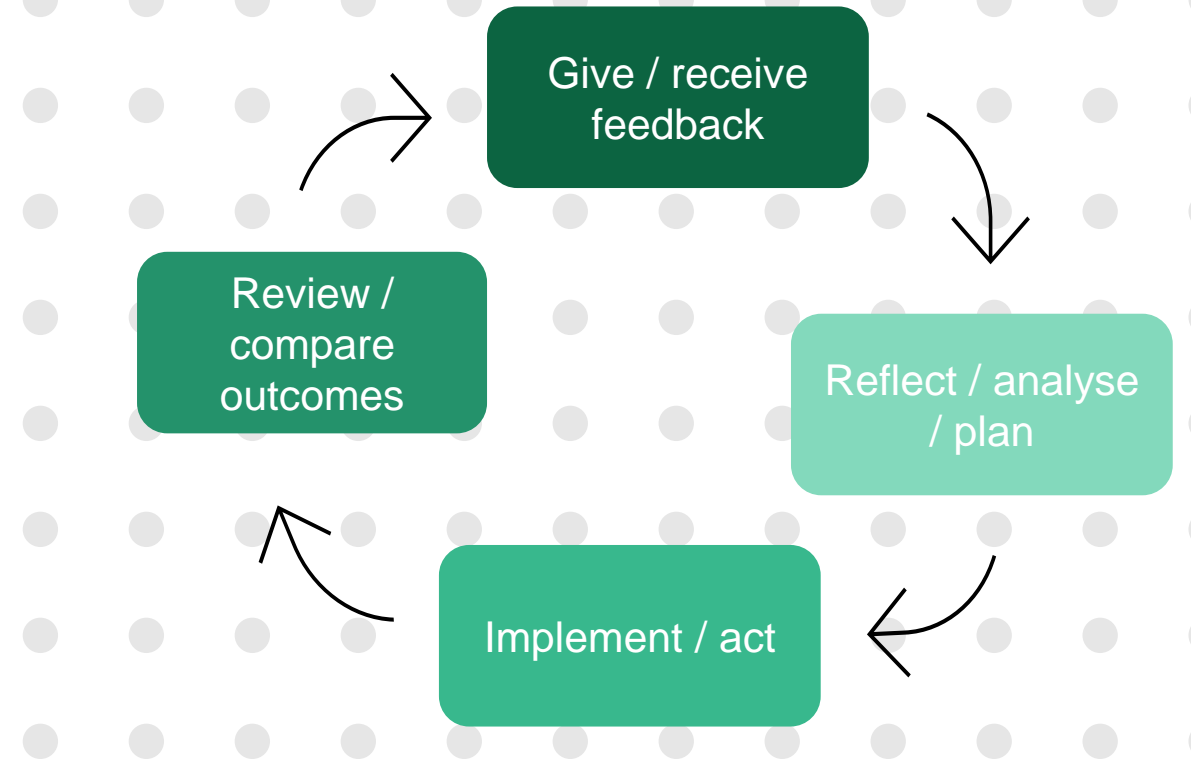


# Prioritise feedback

Giving it  
Receiving it

About the task  
About the delegation process

Throughout the project  
At completion





## Giving feedback

- Explain your intentions
- Focus on the task, not the person
- Be specific, timely and targeted
- Make actionable suggestions
- Express gratitude
- Emphasise strengths
- Focus on growth
- Actively listen
- Be empathetic and understanding
- Consider time, place and delivery
- Plan next steps
- Follow up

## Receiving feedback

- Consider the intention
- Focus on the message, not the messenger
- Be receptive, curious and calm
- Suggest actionable improvements
- Express gratitude
- Seek clarification
- Focus on growth
- Actively listen
- Stay grounded
- Take time to process and reflect
- Plan next steps
- Follow up

# Constructive feedback vs disparaging opinions

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"This proposal is absurd. What idiot ever thought this could possibly work?"

"I have some concerns about the feasibility of this proposal. Could we explore specific challenges or alternatives?"

"This report is pathetically written, it's not even worth reviewing."

"The report could benefit from more clarity and detail in certain areas. Let's look at ways to refine it."

"If this is your best solution, then we're absolutely stuffed."

"This solution addresses some aspects, but I think there are gaps. Could we explore some additional approaches?"

"Clearly you've never dealt with issues like this before, so your opinion doesn't hold much weight."

"This is a complex issue. Could we pair your insights with someone who has experience in this area?"

# Judging personal attributes vs constructive advice

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"You're clearly far too emotional to make logical decisions."

"I can see that this topic is really important to you. Let's make sure we focus on the key points to move the discussion forward."

"Unbelievable. I don't think you have got any real idea about how this organisation operates."

"I think we might have missed something. If you'd like, I can provide some background or context to clarify how this fits into our operations?"

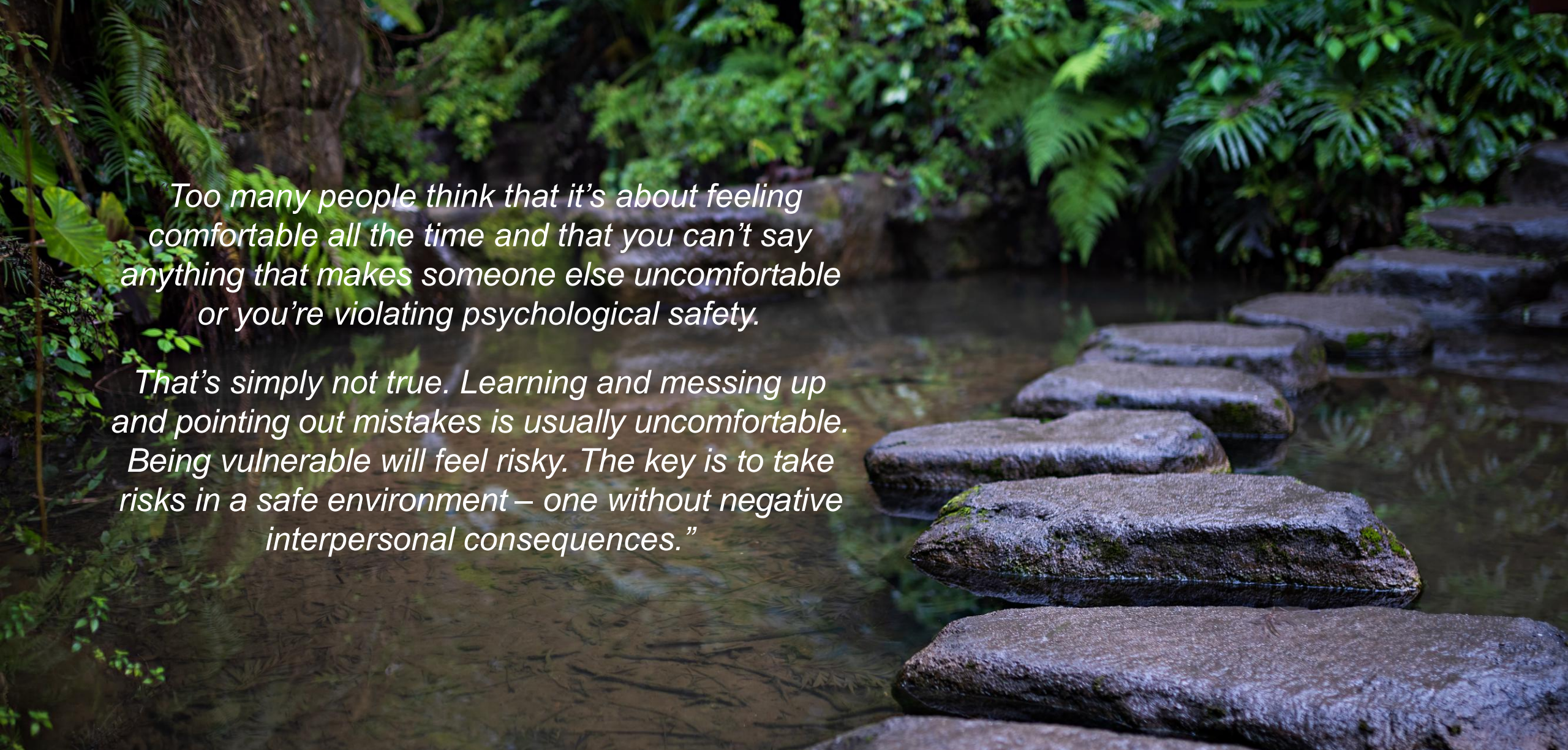
"You seem clueless. What is wrong with you? Do you prepare? Did you review the papers?"

"It would be really helpful if we could all review materials ahead of time to make discussions more productive."

"The blah, blah, blah, you talk in these meetings makes it hard for anyone to take you seriously."

"The clearer and more concise you can be the more it will help ensure your ideas are well received by everyone."





*Too many people think that it's about feeling comfortable all the time and that you can't say anything that makes someone else uncomfortable or you're violating psychological safety.*

*That's simply not true. Learning and messing up and pointing out mistakes is usually uncomfortable. Being vulnerable will feel risky. The key is to take risks in a safe environment – one without negative interpersonal consequences.”*



# Supporting psychological safety

- Create warmth and informality
- Model vulnerability
- Ask before advocating
- Reward challenges to the status quo
- Use humour and enthusiasm
- Give targeted and specific praise



# Building a delegation-friendly culture

- Provide guidance, support and empathy
- Set clear, specific expectations
- Encourage open communication
- Provide training and skill development
- Develop feedback loops
- Encourage peer support and collaboration
- Demonstrate enthusiasm and positivity
- Focus on objectives and purpose
- Model constructive behaviour
- Recognise effort and give credit
- Celebrate small wins



# Summary

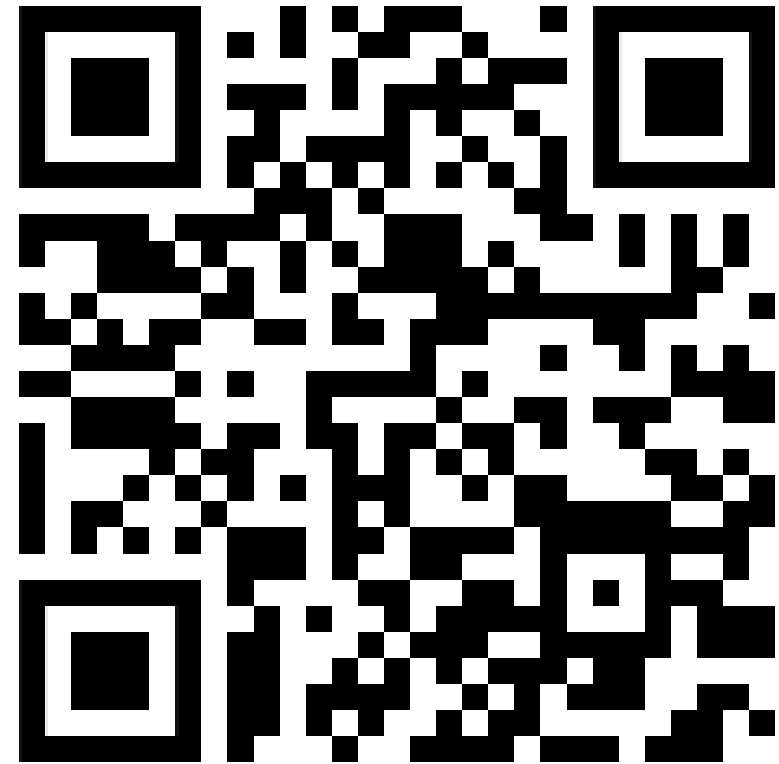
- Effective delegation is an essential leadership skill
- Be strategic when choosing what to delegate and who to delegate it to
- Set clear expectations and communication channels
- Consider behavioural drivers
- Prioritise two-way feedback
- Delegation takes patience and empathy – for yourself and for your team
- Think of it as an investment your team's professional development, a positive organisational culture and your own growth as a leader



# Community Directors Membership

Now free! Join today.

[communitydirectors.com.au/membership](https://communitydirectors.com.au/membership)



# Feedback



<https://www.surveymonkey.com/r/2025FOCD>



# Further training and resources

[Emotional intelligence: Reflections for board directors](#)

[Top 10 characteristics of good leaders](#)

[NFP Leadership Certificate](#)

[Community Directors | Tools and Resources](#)

[Project management plan for social enterprises](#)