



SmartyGrants UK

Trial Terms of Service

Our Community International Ltd (15906965)

Version 3

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Accessibility:

If you need this document in an alternative accessible format, contact service@smartygrants.co.uk.

This policy applies to:

SmartyGrants UK trial account customers.

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1 The Agreement

- 1.1 These terms form a binding agreement (**Agreement**) between the entity agreeing to these terms (**you, your**) or someone representing you (**Evaluator**), and Our Community International Ltd (**we, us, our**).
- 1.2 This Agreement applies to individuals and organisations seeking to access a UK-hosted SmartyGrants trial instance. It incorporates by reference and must be read in conjunction with the SmartyGrants UK Terms of Use, the SmartyGrants UK Privacy Policy and the SmartyGrants UK list of Third-Party Service Providers, all of which are available at smartygrants.com/policies. If you are evaluating SmartyGrants from Australia or New Zealand, please review and agree to the Australian Trial Terms of Service, which are available on the same page.
- 1.3 This Agreement is effective as of the date you tick the “I have read and accepted the Trial Terms of Service and Privacy Policy” box and click “Sign Up” when registering for a SmartyGrants trial account (the **Effective Date**).
- 1.4 If you are accepting these terms on behalf of your employer or another entity, you warrant that:
- (a) You have full legal authority to bind your employer, or the applicable entity, to this Agreement; and
 - (b) You have read and understand this Agreement; and
 - (c) You agree, on behalf of the party that you represent, to this Agreement.

If you don't have the legal authority to bind your employer or the applicable entity, you must not tick the “I have read and accepted the Terms of Service” button during registration.

2 Our obligations to you

- 2.1 We will supply a SmartyGrants trial account to you on the terms of this Agreement, from the Effective Date and continuing for the period specified in clause 10.1 or until otherwise terminated under clause 10. This period is the **Term** of this Agreement.

3 Your obligations to us

- 3.1 You will not use SmartyGrants to conduct any public grant programme or to receive applications for funding or for any purposes other than to evaluate the utility of SmartyGrants.
- 3.2 You will:
- (a) Only access and use SmartyGrants strictly in accordance with this Agreement and make sure that your employees, officers and agents do the same;
 - (b) Comply with our instructions about access to and use of SmartyGrants; and

- (c) Notify us immediately if you become aware of any unauthorised access to or use of SmartyGrants.
- 3.3 You will comply with obligations, duties or responsibilities imposed on you under the terms of the SmartyGrants UK Terms of Use and SmartyGrants UK Privacy Policy, in each case as amended from time to time. The latest versions of these documents are available from smartygrants.com/policies.

4 Modifications to SmartyGrants

- 4.1 We may add, update or remove features and functionality (**modify**) of SmartyGrants at any time.

5 Intellectual Property

- 5.1 We have a worldwide, exclusive licence to use and sub-licence the use of SmartyGrants.
- 5.2 We allow you during the Term a non-exclusive, non-transferable licence to use SmartyGrants for the purpose of evaluating SmartyGrants in accordance with this Agreement.
- 5.3 All Intellectual Property Rights relating to SmartyGrants, including any developments, modifications or improvements to them, remain our property (or our licensors' property).
- 5.4 All Intellectual Property Rights arising in the Customer Data produced as a result of this Agreement become your property upon their creation.

6 Customer Data and security

- 6.1 If we collect, handle and disclose Personal Information, we will do so in accordance with Privacy Legislation, and the SmartyGrants UK Privacy Policy.
- 6.2 In addition, we use our best efforts to ensure that Customer Data is:
 - (a) Stored, transferred and disposed of according to best-practice industry guidelines; and
 - (b) Not disclosed to third parties (except as set out in this Agreement and the SmartyGrants UK Privacy Policy); and
 - (c) Password-protected, with access only to authorised employees, officers or agents; and
 - (d) Protected from misuse, interference or loss.
- 6.3 If we become aware of accidental or unlawful destruction, loss, alteration, or unauthorised disclosure of, or access to, Customer Data (a **Breach**), we will without undue delay:
 - (a) Notify you of the Breach, providing sufficient information to allow you to meet your own obligations to report the Breach to a supervisory authority or affected individuals under applicable Privacy Legislation;

- (b) Investigate the cause and scope of the Breach;
 - (c) Take all reasonable steps to contain, mitigate and remedy the Breach and its consequences; and
 - (d) Tell you what steps we have taken to prevent a recurrence.
- 6.4 We will not notify any supervisory authority or affected individual of the Breach without your prior written consent, unless required to do so by law. We will reasonably cooperate with you, and provide such assistance as you may reasonably require, in connection with any investigation, mitigation or notification relating to the Breach.
- 6.5 If you choose not to purchase SmartyGrants, we will delete your Customer Data. Deletion will be completed no later than 35 days from the end of the Term. Data held in backups is retained for a further 35 days, after which all Customer Data is permanently deleted. If you would like us to delete your data sooner, contact us at service@smartygrants.co.uk.

7 Confidentiality

- 7.1 This clause sets out each party's obligations in relation to the other party's Confidential Information.
- 7.2 Each party must:
- (a) Use, disclose or copy the other party's Confidential Information solely for the purposes of fulfilling its obligations under this Agreement; and
 - (b) Keep the other party's Confidential Information confidential and not disclose it to a non-party, except as requested by a party or as required by law; and
 - (c) Notify the other party immediately it becomes aware that the law requires its disclosure.
- 7.3 If you receive a request to disclose any Confidential Information concerning us, you will give us reasonable notice before complying with the request.
- 7.4 If you are subject to information requests under either an applicable Freedom of Information Act or equivalent law, we will do what is necessary on our part to enable you to comply with your disclosure requirements.
- 7.5 We may use Confidential Information to support our sales process and your enquiries. We may access Customer Data to monitor usage of your SmartyGrants trial.
- 7.6 This clause survives the termination or expiry of this Agreement.

8 Warranties and acknowledgements

- 8.1 We give no warranty about SmartyGrants. We do not warrant that SmartyGrants will meet your requirements or be suitable for your purposes.

- 8.2 You agree that SmartyGrants is provided on an 'as is' and 'as available' basis for evaluation.
- 8.3 You acknowledge that it is your sole responsibility to determine whether SmartyGrants meets your needs.

9 Liability

- 9.1 To the maximum extent permitted by law, we exclude all of the following:
- (a) All warranties in relation to the provision of SmartyGrants, and any other services we provide you under this Agreement, unless this Agreement expressly states otherwise;
 - (b) All liability for indirect and consequential loss arising out of or in connection with the subject matter of this Agreement. This includes, without limitation, loss of profit, loss of business, loss of opportunity, business interruption, waste of management time, and loss or corruption of data, in all cases whether foreseeable or not; and
 - (c) All liability for loss to the extent that it is caused, or contributed to, by you or a third party, or by circumstances outside of our control.
- 9.2 If you are not satisfied with SmartyGrants, to the extent permitted by law, your only remedy is to terminate this Agreement under clause 10.

10 Termination of Agreement

- 10.1 When you are granted a trial of SmartyGrants you can evaluate SmartyGrants for a period of up to sixty (60) days, or another period to which we agree. If you choose not to continue to evaluate the Software, you may terminate this Agreement by:
- (a) Sending an email to service@smartygrants.co.uk, or
 - (b) Allowing the period covered by this Agreement to expire.
- 10.2 Either party may terminate this Agreement at any time for any reason by notice in writing to the other party.
- 10.3 Termination of this Agreement does not affect the parties' rights and obligations accrued up to the end of the Term.
- 10.4 On termination of this Agreement, you and all Customer representatives must immediately cease to use SmartyGrants.

11 Support and Maintenance

- 11.1 We will do our best to ensure that email support is available from 9:00am to 5:00pm (GMT), Monday to Friday (excluding bank holidays in the UK).
- 11.2 SmartyGrants is generally available 24 hours a day, seven days a week (excluding scheduled maintenance windows and outages outside our control). However, we do not warrant or guarantee that access to SmartyGrants will be uninterrupted.

smartygrants.co.uk

- 11.3 We provide updates on SmartyGrants system status at status.smartygrants.co.uk/.

12 Notices

- 12.1 A notice given under this Agreement is ineffective unless in writing and served by email or by post.
- (a) Contact details for service of notice on us are available at: smartygrants.com/about/contact-us.
 - (b) To serve a notice on you, we will use the contact details that you provided on sign up to SmartyGrants, unless you have notified us of a change to your contact details.
- 12.2 A notice is deemed served:
- (a) If served by post – two Business Days after posting;
 - (b) If served by email – at the time the email leaves the sender’s email system, unless the sender receives notification that the recipient did not receive the email;
 - (c) If received after 5.00pm in the place of receipt, or on a day which is not a Business Day – at 9.00am (GMT) on the next Business Day.

13 General

- 13.1 This Agreement, along with the supporting policies and terms listed in clause 1.2, contains the entire understanding between the parties as to the subject matter.
- 13.2 All previous agreements, representations, warranties, explanations and commitments, expressed or implied, affecting the subject matter are superseded by this Agreement and have no effect.
- 13.3 In the event of any inconsistency between this Agreement and supporting policies or terms listed in clause 1.2:
- (a) On privacy and data protection matters (including collection, use, disclosure, storage, security and breach notification), the SmartyGrants UK Privacy Policy prevails to the extent of the inconsistency; and
 - (b) On all other matters, the provisions of this Agreement prevail.
- 13.4 We may vary the terms of this Agreement by giving you notice. If you do not agree to the variations, you may terminate this Agreement in accordance with clause 10 above.
- 13.5 Failure to exercise a right under this Agreement does not waive that right or prevent the exercise of any other right.
- 13.6 You cannot assign or transfer your rights or obligations under this Agreement, without our prior written consent. We can refuse our consent for any reason. We can assign or transfer our rights and obligations under this Agreement without needing your consent.

- 13.7 If any part of this Agreement is found to be invalid or unenforceable, that part is replaced with a provision which, as far as possible, accomplishes the original purpose of the replaced part. The remainder of this Agreement continues to bind the parties.
- 13.8 This Agreement is governed by the laws of England and Wales. The parties agree to submit to the exclusive jurisdiction of the courts of England and Wales.

14 Definitions

Agreement	means this Agreement between you and Our Community International Ltd consisting of clauses 0 to 14.
Business Day	means a day that is not a Saturday, Sunday, or bank holiday in the United Kingdom.
Confidential Information	means any written or oral information of a technical, business or financial nature relating to the parties, their business affairs, their goods or services, or their clients (including customer lists and databases), even if acquired in connection with this Agreement or under any prior arrangements between the parties. It also includes Personal Information for the purposes of the Privacy Legislation, Customer Data and the terms of this Agreement. However, it does not include: A. Information in the public domain, unless disclosed contrary to this Agreement; B. Information lawfully received from a person who had the unrestricted legal right to disclose it free from any obligation of confidentiality.
Customer	means the party recorded when registering for a SmartyGrants trial account and includes the Customer's agents, officers or representatives.
Customer Data	means data, including email, that has been provided, generated, transmitted or displayed via SmartyGrants by the Evaluator.
Documentation	means the guidance and explanation pages found at help.smartygrants.co.uk (for grantmakers) and applicanthelp.smartygrants.co.uk (for grantseekers) that set out how SmartyGrants should be used.
Effective Date	see clause 1.3 of this Agreement.

Evaluator	means a person evaluating SmartyGrants on behalf of the Customer.
Intellectual Property Rights	means any one or more of the following: A. Industrial and intellectual property rights throughout the world (including all copyright and analogous rights), B. Rights in relation to inventions or discoveries (including patent rights, designs, circuit layouts), C. Trade names, brand names, and registered or unregistered trademarks (including service marks), D. Moral rights.
Personal Information	has the same meaning as in the relevant Privacy Legislation.
Privacy Legislation	means the Data Protection Act 2018 (UK) and UK General Data Protection Regulation (UK GDPR), and any applicable data protection and privacy laws in the European Union, including the General Data Protection Regulation 2016/679 (EU GDPR), together with any implementing or supplementary legislation in the United Kingdom or member states of the European Union.
Privacy Policy	means the SmartyGrants UK Privacy Policy (as amended from time to time) available at smartygrants.com/policies#privacy-policy
SmartyGrants	means the following online services: A. the “Software as a Service” online grants management system (including modifications as set out in clause 4); B. the Documentation; and C. the Websites, located at www.smartygrants.co.uk, and www.smartygrants.com
Term	has the meaning given in clause 2.